

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): July 12, 2005

0-15898
(Commission File Number)

CASUAL MALE RETAIL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

04-2623104
(IRS Employer Identification Number)

555 Turnpike Street, Canton, Massachusetts 02021
(Address of registrant's principal executive office)

(781) 828-9300
(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 7.01 - Regulation FD Disclosure

On July 11, 2005, the Company issued a press release announcing that the Company is scheduled to present at the CIBC World Markets Fifth Annual Consumer Growth Conference on July 12, 2005 at 4:05 p.m., Eastern Standard Time. A copy of the press release is attached to this report as Exhibit 99.1, and is incorporated by reference herein.

Copies of the slides to be presented at the conference are attached to this report as Exhibit 99.2, and are incorporated by reference herein.

The slide presentation contained in the exhibit includes statements intended as “forward-looking statements,” which are subject to the cautionary statement about forward-looking statements set forth in the exhibit. The slide presentation is being furnished, not filed, pursuant to Regulation FD. Accordingly, the slide presentation will not be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the slide presentation is not intended to, and does not, constitute a determination or admission by the Company that the information in the slide presentation is material or complete, or that investors should consider this information before making an investment decision with respect to the Company.

ITEM 9.01 - FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release dated July 11, 2005
99.2	Presentation dated July 12, 2005



For Information Contact:

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561-514-0115

Andrew Bard, Weber Shandwick
212-445-8368

**Casual Male Retail Group to Present at
CIBC World Markets Fifth Annual Consumer Growth Conference**

Canton, MA – July 11, 2005 – Casual Male Retail Group, Inc., (NASDAQ: CMRG) will be presenting on July 12, 2005 at the CIBC World Markets Fifth Annual Consumer Growth Conference

David Levin, President and Chief Executive Officer of Casual Male, is scheduled to present at 4:05 p.m. eastern time on Tuesday, July 12, 2005.

The presentation is expected to last approximately 30 minutes and will be broadcast live over the Internet. The live webcast links and the accompanying slide presentations will be available on the Casual Male website at www.casualmale.com/investor and will also be archived for replay.

In addition, CMRG announced today that it joined the Russell Microcap Index. The newly launched Russell Microcap Index, which debuted on July 1, 2005, is an unbiased barometer to compare performance against the genuine microcap marketplace of stocks. Russell recently posted the complete index membership list at www.russell.com/US/Indexes.

About Casual Male Retail Group, Inc.

CMRG, the largest retailer of big and tall men's apparel with retail operations throughout the United States, London, Canada and England, operates 496 Casual Male Big & Tall stores, 13 Casual Male at Sears-Canada stores, 22 Rochester Big and Tall stores and a direct to consumer business which includes catalog and two e-commerce sites. The Company is headquartered in Canton, Massachusetts and its common stock is listed on the Nasdaq National Market under the symbol "CMRG."

The discussion of forward-looking information requires management of Casual Male Retail Group, Inc. to make certain estimates and assumptions regarding its strategic direction and the effect of such plans on its financial results. Casual Male Retail Group, Inc.'s actual results and the implementation of its plans and operations may differ materially from forward-looking statements it made. Casual Male Retail Group, Inc. encourages readers of forward-looking information concerning the Company to refer to its prior filings with the Securities and Exchange Commission that set forth certain risks and uncertainties that may have an impact on future results and direction of Casual Male Retail Group, Inc.

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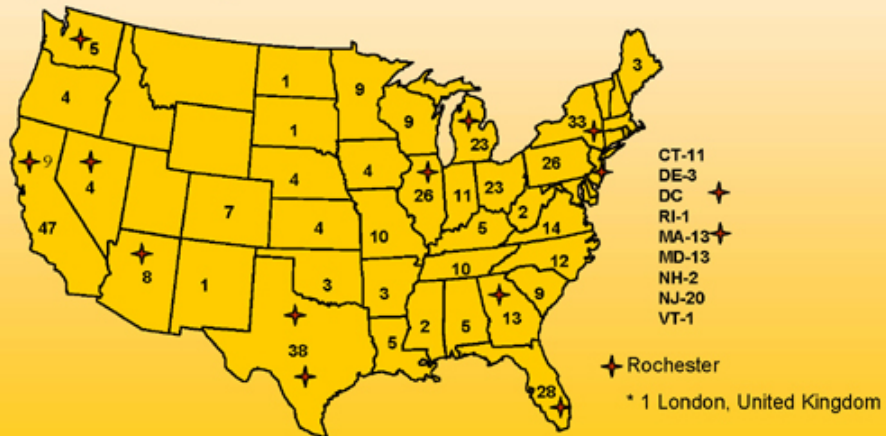
July 2005

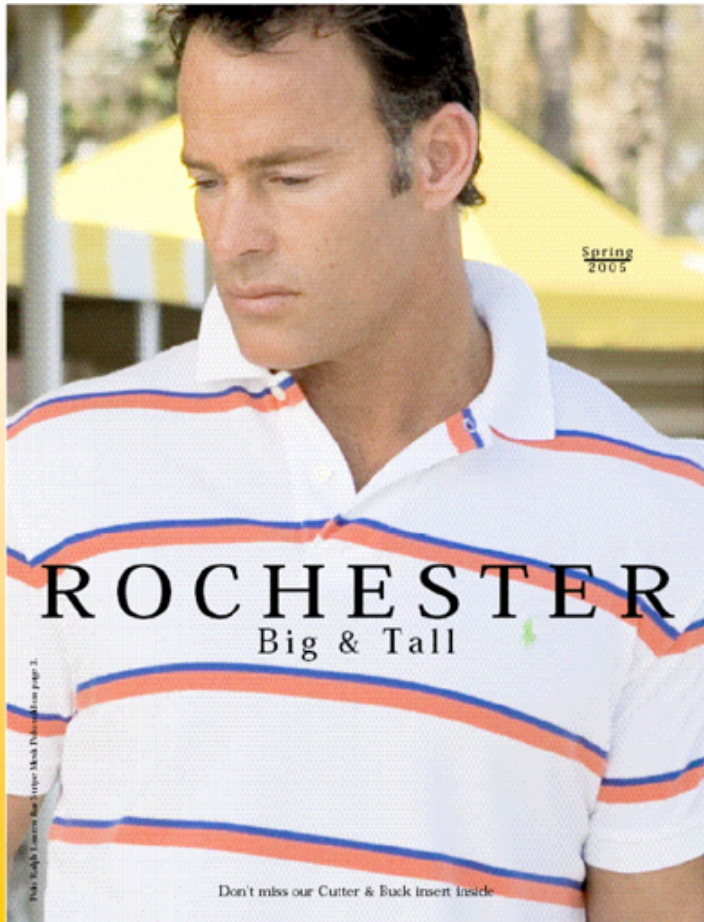
The CMRG Story

- Undisputed leader within a \$6 billion men's specialty big & tall apparel arena
- Dominant player within specialty big & tall space with 65% market share
- Increased opportunity to consolidate a fragmented market by focused merchandising initiatives and advanced marketing techniques
- Focused growth & profitability for Casual Male Big & Tall and Rochester Big & Tall Businesses.

Business Overview

- Casual Male Big & Tall and Rochester Clothing are the nation's largest specialty retailers of big & tall clothing with 526 stores in 44 states and UK
- A highly fragmented marketplace combined with rapidly growing big & tall population creates opportunity for store growth to 600-700 stores





Spring
2005

ROCHESTER

Big & Tall

Photo: Kelly's Camera Shop. Upper: Mark P. / iStockphoto.com page 2.

Don't miss our Cutter & Buck insert inside.

Benefits to CMRG

- Combined entities give CMRG 65% market share of specialty retail sector
- Not a turn around – accretive to earnings in year one
- Senior management continues with an incentive contracts
- Synergies will increase gross margin, reduce overhead costs (warehouse, administration, insurance, etc.)
- Comparable multi-channel opportunities to Casual Male
 - Internet/catalog over 20% of sales in less than 3 years
- Store growth opportunities
 - Underserved markets
 - Growth of 5 – 7 stores/yr
 - International opportunities



Rochester Big & Tall Transaction

- 21 U.S. stores; 1 in London
- Total revenue \$65.0M
- Average sales per store \$2.3M vs CM \$650,000
- Average transaction \$400 vs CM \$75
- Average store sq. footage 7,500sq. ft. vs CM 3,500 sq. ft
- Average income of customer \$100,000+ vs CM \$71,000
- Audited EBIDTA of \$3.3M
- Potential for an additional 3 million dollar savings through integration



Rochester Brands

claiborne
CANALI



KENNETH COLE new york



fall
2005

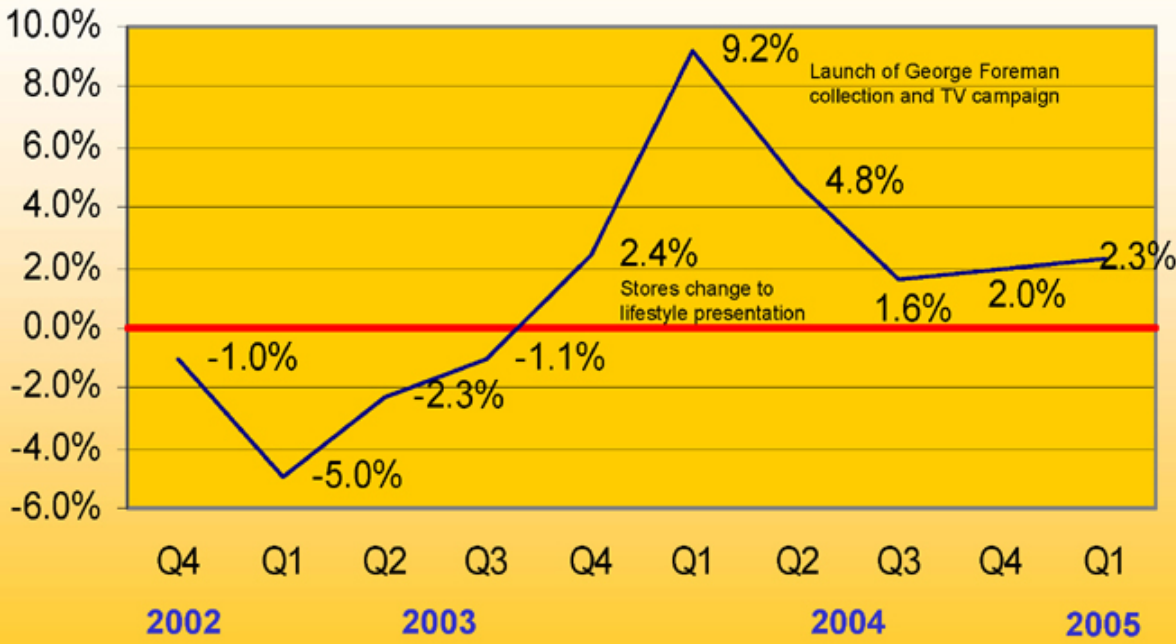
exclusive—
626 Blue!

Flare shirt sold
on page 30

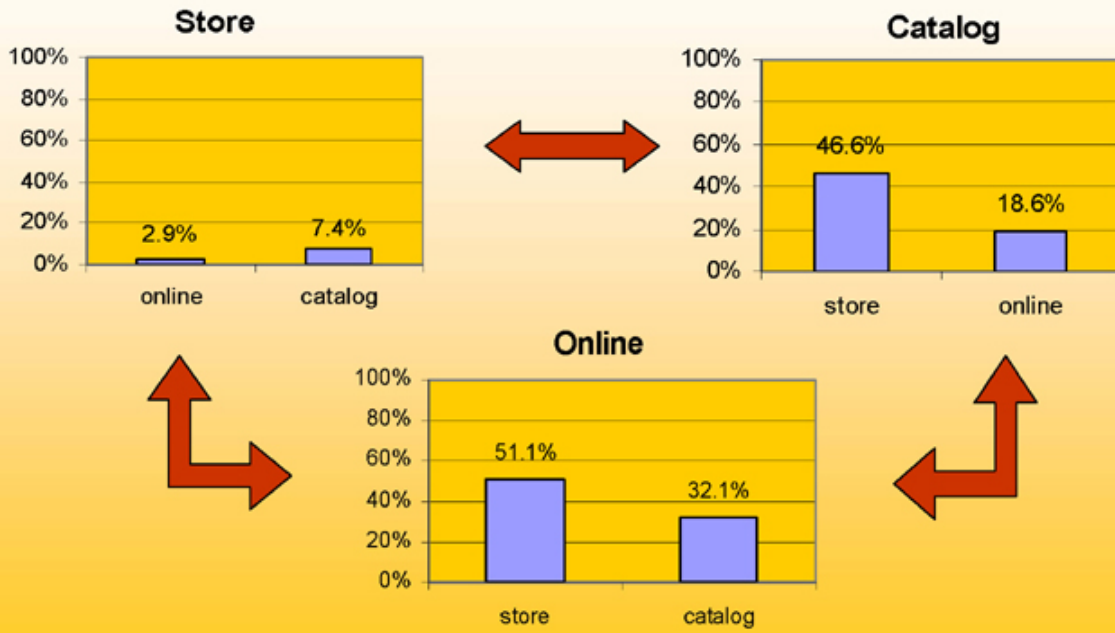
Casual Male
BIG & TALL

1.800.767.0319
casualmale.com

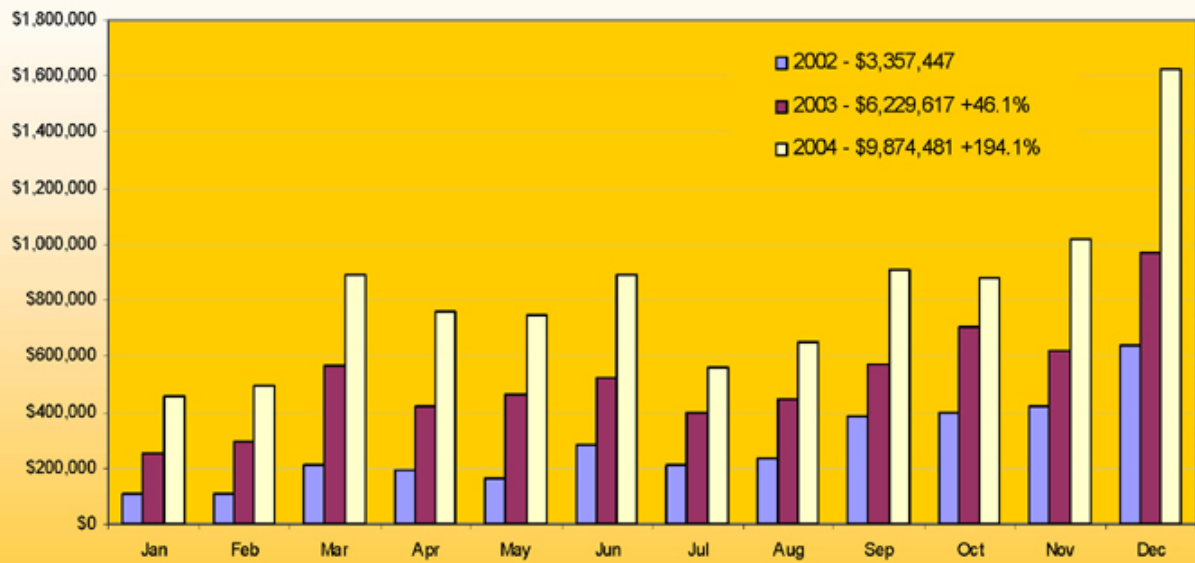
Comp Store Trend



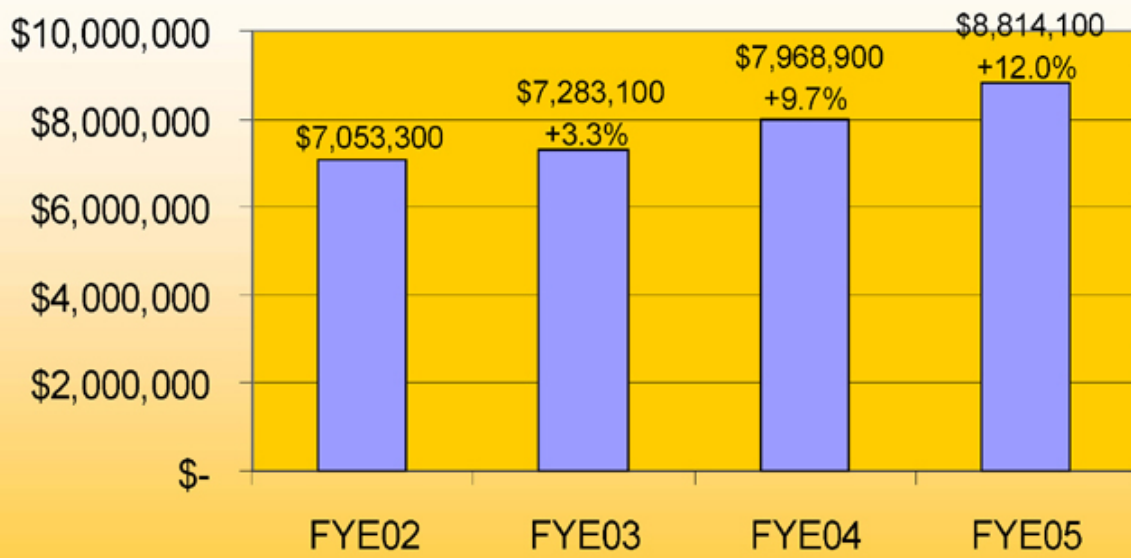
Multi-Channel



Internet Sales by Month



Store Catalog Sales



* % gains over FYE02

Customer Sales by Channel

Retail only	100
Catalog Only	123
E-commerce Only	104
Retail & Catalog	276
Retail & E-commerce	290
Catalog & E-commerce	286
Retail & Catalog & E-commerce	455

* Indexed to retail only shoppers

- 52 page retail catalog
- Mailing Aug, Nov, & Dec
500,000 pieces per mailing

fall 2005

you name it. we've got it!
brands you want. styles you like. sizes that fit.



Ralph Lauren Calvin Klein
526 BLUE Vintage Surplus DOCKERS IZOD
LEVI'S HARBOR BAY NAUTICA
GEORGE FOREMAN POLO JEANS COMPANY
GEOFFREY BEENE Reebok
N. NAUTICA JEANS COMPANY Casual Male
BIG & TALL nyne

Shop in-store, plus visit us online 1.800.767.0319 • casualmale.com

CRM Overview

What is it?

- Central depository in-house database of CM customer info which both collects and deploys customer information

What's the benefit?

- Customer data including sales, contact info, preferences, etc is updated daily rather than monthly
- Marketing will have quicker access to data including customized reporting
- Integrated loyalty program (TBD)
- In-store opportunities

In-store Opportunities

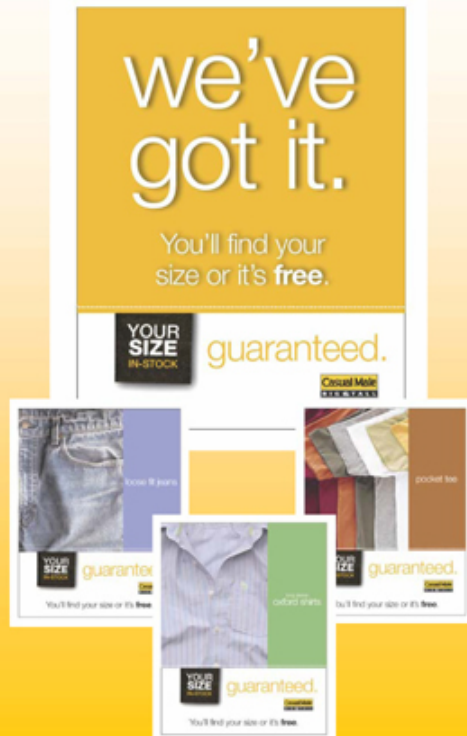
- **Customer lookup-** will be able to view a customer's detailed purchase history and transactional data by channel
- **Attributes-** will be able to view customer provided information: size, favorite color, brand, sports team, etc.
- **Triggers-** reminders on POS screen based on attributes. Example include:
 - \$ threshold - \$25.00 or \$50.00 away from getting the 5% disc. loyalty award
 - brand promotion reminder – customer's favorite brand, Polo Ralph Lauren is on sale
- **Handheld device-** can perform customer lookup and view customer attribute with mobility around store



Gross Margin Opportunity

- Core vs. seasonal/fashion – core year round basic stock items (5 pocket jean, pique polo, pocket tee, underwear, etc.)
- Implementation of E3 (replenishment system) determined that we were 25% out of stocks on core items – demand exceeded supply
 - Better margins on core products than seasonal/fashion

Guaranteed In-stock Program



- 7 key items
- Tested 20 stores in 4th quarter
- Guaranteed In Stock Program – Bottoms 49 sizes, delivery in 5 working days or FREE
- Fall launch



FREE \$10
giftcard*

every time you purchase 3 pairs, or 6 pairs, of men's underwear—be it boxer shorts or briefs + boxers. Styles: BK-4K, BK-4KLT, BK-5K, BK-5KLT, BK-5KLTG, BK-5KLTGK

*Free \$10 gift card issued at the time of purchase. One \$10 gift card per customer per purchase. Offer subject to change without notice.

Casual Male
BIG & TALL

10000 10th Street, Suite 100, San Diego, CA 92121. Hours: Mon-Fri 10am-7pm, Sat 10am-6pm, Sun 11am-5pm. For more information, visit casualmale.com or call 800-451-1111. © 2012 Casual Male.

Stop by your favorite Casual Male Big & Tall store.

25% off

entire stock of athletic footwear

Reebok • New Balance • Skechers
Choose from a great selection of your favorite styles.

Starts 8/10/12

Reg. \$60-\$70 Sale \$45-\$52.50

*While supplies last. In-store only. Excludes clearance, previous sale items, and gift cards.

*Stocks the color that is most appealing to you!



Available from 8/10/12



Available from 8/10/12



we've got it.

Find your size or it's **free**.*

YOUR SIZE
IN-STOCK

All featured items **guaranteed.**
IN-STORE FOR YOU EVERY DAY

You'll never leave empty-handed when you shop at Casual Male—period.

We guarantee you'll find your size in your fundamental favorites and if you don't, you'll get the item **free**.*

This is just one more reason why you can rely on Casual Male—we're here for you!

*Applies to sizes and colors for items shown only. If we don't have your item in-stock, then we'll ship it to you for free. If you don't receive the item within five business days, then you'll get the item free. Limit one free item per customer.

Noted: get one for the featured in-stock items when you also add an eligible and in-stock purchase from August 10th thru August 21st. Stop our best items on sale today! Available through our catalog and online at casualmale.com.

Casual Male
BIG & TALL

Casual Male
BIG & TALL

our best items are on **sale**

Wednesday, Aug. 10th thru Sunday, Aug. 21st

Find your size or it's **free**.*

YOUR SIZE
IN-STOCK

All featured items **guaranteed.**
IN-STORE FOR YOU EVERY DAY

*Applies to sizes and colors for items shown only. If we don't have your item in-stock, then we'll ship it to you for free. If you don't receive the item within five business days, then you'll get the item free. Limit one free item per customer.

Great sale prices on your favorites! Stock up now on everyday basics. In-stock or it's **free**. Guaranteed!



sale \$21⁰⁰

Harbor Bay® Pique Poles
Button placket and chest pocket
with ribbed cuffs, collar, and hem.
Colors: red, navy, grey, white, black.
Reg. \$25

S	M	L	XL
34	36	38	40

* Subject to availability. © 2014 George Foreman. All rights reserved. Terms, conditions, and restrictions apply. See store for details.



Available in 49 sizes!



sale \$39⁰⁰

Harbor Bay® Loose-Fit Jeans
Waist fit through the heel and thigh.
100% cotton.
Colors: stone-wash, black.
Reg. \$45

28	30	32	34	36	38	40	42	44	46	48	50
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Available in 49 sizes!



sale \$39⁰⁰

**Comfort Zone by George Foreman®
Waist-Relaxer® Casual Pants**
Double-pleated fly in 100% cotton twill.
Colors: navy, khaki, black.
Reg. \$45

28	30	32	34	36	38	40	42	44	46	48	50
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sale \$16⁰⁰

**Comfort Zone by George Foreman®
& Harbor Bay® Pocket T-Shirts**
Functional pocket in left chest pocket.
Colors: navy, red, white, black, grey.
Reg. \$20

S	M	L	XL
34	36	38	40



Available in 45 sizes!



sale \$44⁰⁰

**Comfort Zone by George Foreman®
Waist-Relaxer® Dress Pants**
Double-pleated fly with button-through waistband.
Machine washable. 100% rayon.
Colors: grey, black.
Reg. \$50

28	30	32	34	36	38	40	42	44	46	48	50
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sale \$34⁰⁰

**Comfort Zone by George Foreman®
Neck-Relaxer® Dress Shirts**
Adjustable button cuffs and shirt tail hem.
Colors: black, Stone Island, white.
Button-down Oxford white, blue.
Reg. \$40

34	36	38	40	42	44	46	48	50
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Customer Lifestyles



Joe Jock
Age 18-50
Functional Active



Cool Jay
Age 18-35
Urban



Laid Back Kyle
Age 18-35
Contemporary



Mainstream Mike
Age 30-50
Traditional



Newman
Age 50+
Older Traditional



Professor Paul
Age 45+
Dress & Designer



Gift Giver
Age 25+
All Classifications

Brand Strategy

2002 IMU (initial mark-up) under 65%

Levis/Dockers & Harbor Bay/Menswear

2005 IMU now over 67%

George Foreman, Levis/Dockers, Reebok, Polo Jeans, Nautica Jeans, Izod, Perry Ellis, Calvin Klein, Geoffrey Beene, Henry Grethel, Harbor Bay

- Result – Better sourcing (reduction of # of vendors)
- Anticipate continued improvement
 - Direct sourcing Li & Fung
 - China Pricing



introducing

626 BLUE®

Vintage Surplus

Not only will you discover the classic character of our new brand, 626 BLUE®, but you'll enjoy shopping our entire selection of quality name brands, designed to fit your size and your style.

Polo Jeans Co.® • Izod®
Polo Ralph Lauren® • Neutec®
NYNE® • Calvin Klein Jeans®
Harbor Bay® • Geoffrey Beene®
Comfort Zone by George Foreman™
and much, much more!

Visit Casual Male to see what you've been missing— we've got it all for you!

2 casualmale.com

Order anytime, toll-free: 1.800.767.0319



626 BLUE®
Vintage Stripes

introducing today's classics
Define your style with the attitude reflected in vintage apparel!





626 BLUE®
Vintage Shopix

today's new classic options
Discover your favorites in timeless styles, fits and washes!



- A. 626 BLUE® Trucker Jacket
80% polyester, 20% cotton.
Machine wash, Imported.
Tel: M, L, XL, 2; Dig: 29-48
#94771 Trucker Jacket \$60
- B & D. 626 BLUE® Screen print T-shirt
100% cotton. Machine wash, Imported.
Tel: S, M, L, XL, 2; Dig: 24-46
- C. #94666 Rock \$30
- D. #94668 Chevrolet \$30
- E. #94669 Blue \$30
- F. 626 BLUE® Premium Wash Jeans
100% cotton. Machine wash, Imported.
Wash: 44-46; Inseam: 29-30
#94719 Premium Wash Jeans \$48.00

Order anytime, toll-free: 1.800.767.0344

Balance Sheet Refinancing

Post- RBT Acquisition and Levi's and Ecko Sales 3rd Qtr, 2004

	<u>3rd Quarter, 2004</u>			<u>Post- RBT Acquisition and Levi Sale Year-end 2004</u>		
	Average Debt Balance	Annualized Interest	Average Rate	Average Debt Balance	Annualized Interest	Average Rate
5% due 2007	\$ 7.60	\$ 0.38	5.0%	\$ 7.60	\$ 0.38	5.0%
9% Mortgage Note	\$ 10.10	\$ 0.91	9.0%	\$ 10.10	\$ 0.91	9.0%
Credit Facility	\$ 35.80	\$ 1.58	4.4%	\$ 20.00	\$ 0.88	4.4%
Term Loan	\$ -	\$ -		\$ 7.50	\$ 0.56	7.5%
New Sr. Sub. Convert.	\$ 100.00	\$ 5.00	5.0%	\$ 100.00	\$ 5.00	5.0%
	<u>\$ 153.50</u>	<u>\$ 7.86</u>	<u>5.1%</u>	<u>\$ 145.20</u>	<u>\$ 7.73</u>	<u>5.3%</u>

Forward - Looking Statement

Any remarks that we make today about future expectations, plans and prospects for Casual Male Retail Group, Inc. which are not historical facts, are forward-looking statements that involve risks and uncertainties. For a discussion of such risks and uncertainties, which could cause the Company's actual results to differ from those contained in the forward-looking statements, please read the section entitled "Forward-Looking Statements" in the Company's most recent Form 10-K and Form 10-Q and the Form 8-K filed on April 8, 2005 with the Securities and Exchange Commission.



Casual Male Retail Group

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