

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): January 11, 2006

0-15898
(Commission File Number)

CASUAL MALE RETAIL GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State of Incorporation)

04-2623104
(IRS Employer
Identification Number)

555 Turnpike Street, Canton, Massachusetts 02021
(Address of registrant's principal executive office)

(781) 828-9300
(Registrant's telephone number)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 7.01 - REGULATION FD DISCLOSURE

The Company is scheduled to present at the SG Cowen Fourth Annual Consumer Conference on January 11, 2006. A copy of the slides to be presented are attached to this report as Exhibit 99.1, which slide presentation is incorporated by reference herein.

The slide presentation contained in the exhibit includes statements intended as “forward-looking statements,” which are subject to the cautionary statement about forward-looking statements set forth in the exhibit. The slide presentation is being furnished, not filed, pursuant to Regulation FD. Accordingly, the slide presentation will not be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the slide presentation is not intended to, and does not, constitute a determination or admission by the Company that the information in the slide presentation is material or complete, or that investors should consider this information before making an investment decision with respect to the Company.

ITEM 9.01 - FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

<u>Exhibit No.</u>	<u>Description</u>
99.1	Presentation dated January 11, 2006

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

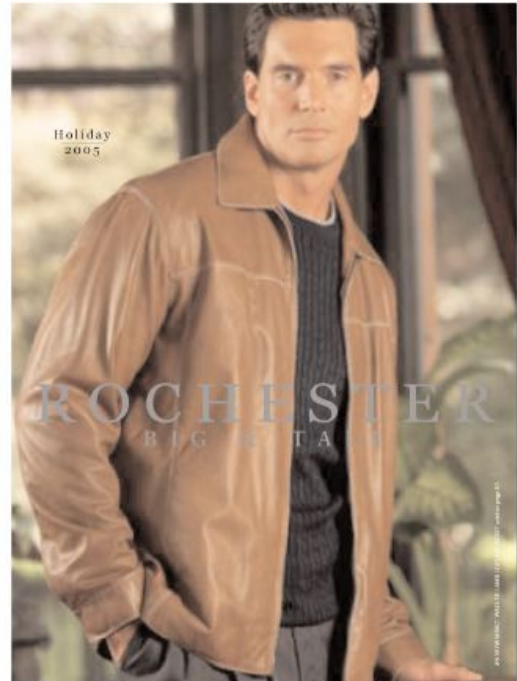
CASUAL MALE RETAIL GROUP, INC.

By: _____ /s/ DENNIS R. HERNREICH

Name: **Dennis R. Hernreich**

Title: **Executive Vice President
and Chief Financial Officer**

Date: January 11, 2006



January 2006

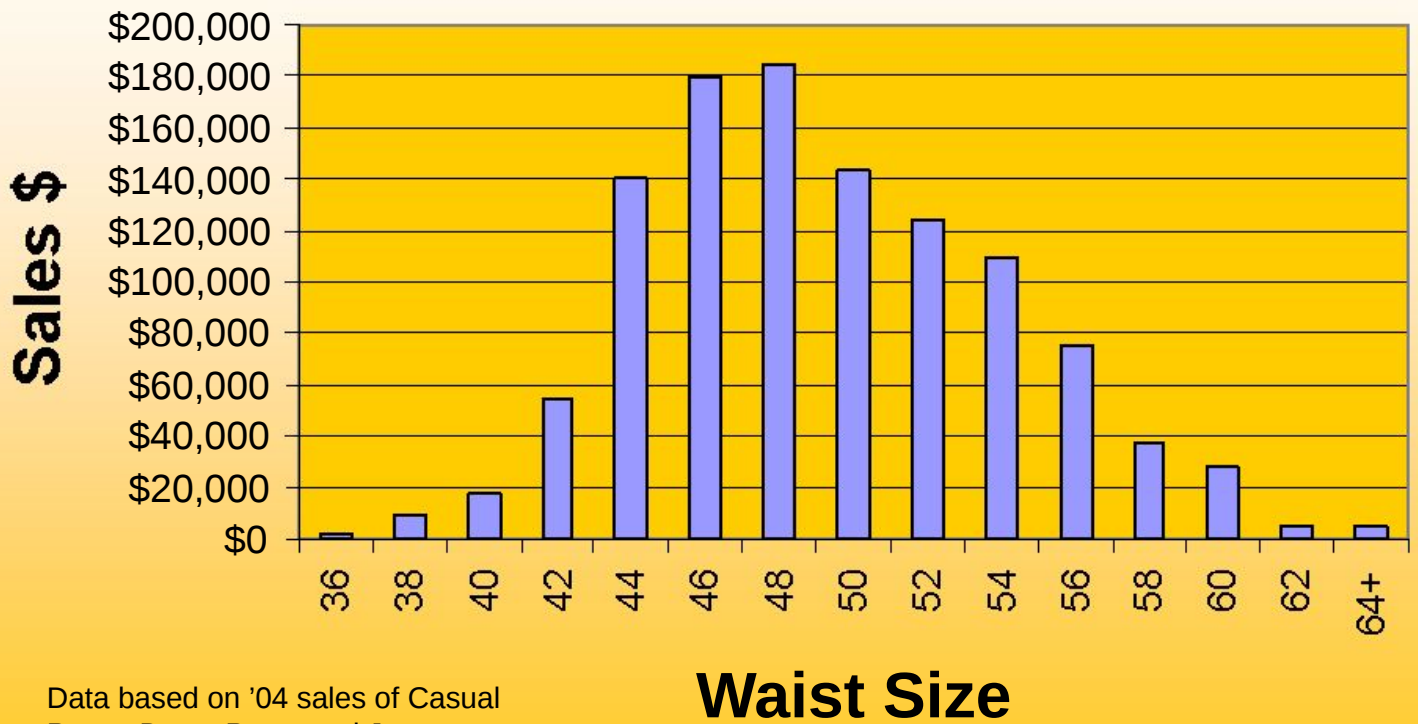
'06 & '07 Initiatives

- Redefine Casual Male image to increase market share
- Store growth – expansion of Rochester Clothing
- Continued accelerated growth of internet and catalog
- Gross margin improvement

Redefine Casual Male Image

Market Share Size Opportunity

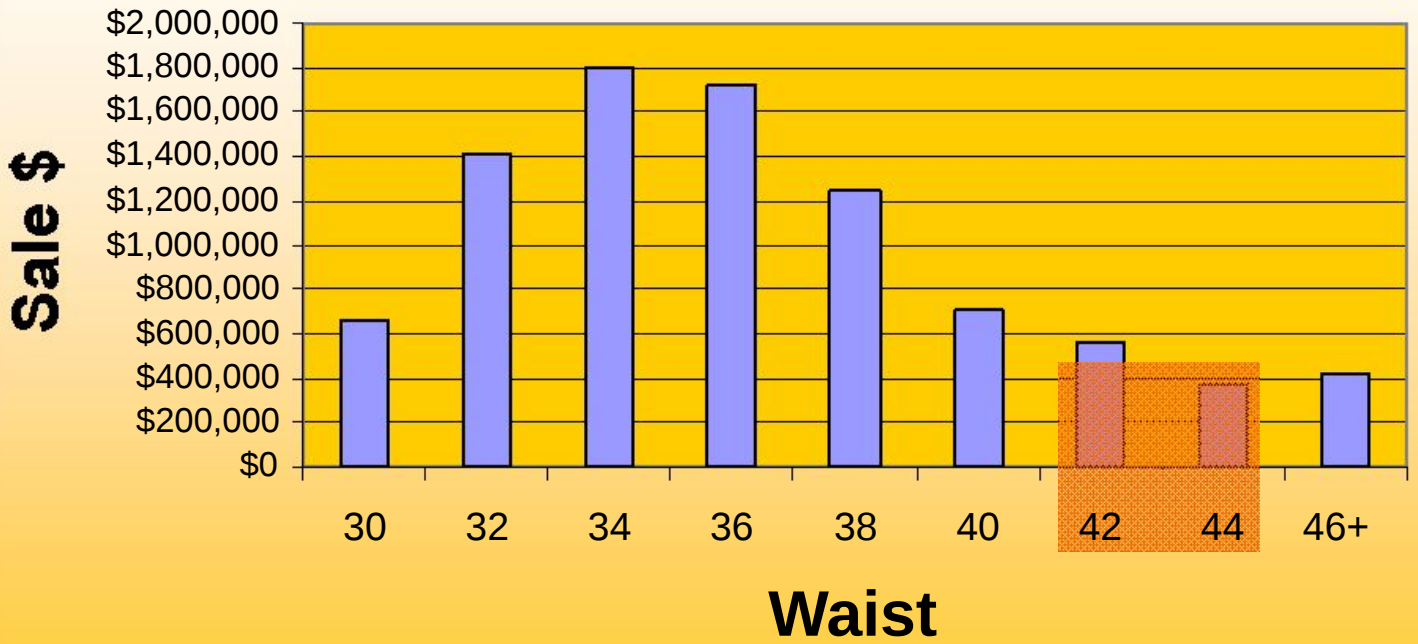
Casual Male Sales by Size



Data based on '04 sales of Casual
Pants, Dress Pants and Jeans

Waist Size

National Sales by Size



Customer Research

Least favorite aspect of clothing shopping was “difficulty finding items in my size”

- They were shopping at “the end of the rack”
- Stigma with “big and tall” store
- “big and tall” stores were consistently referred to as places where “fat guys” shop

Current image associated with Casual Male

- A degree of discomfort with shopping at the store for “big and tall”
- Belief that the clothing started around a 48” waist
- Merchandise and selection lacked a sense of style
- Had unattractive, inconvenient locations
- Casual Male was a place of necessity rather than a destination of choice



50% of customers refer to Casual Male as the "Big & Tall" store

Objectives

- Change the consumer perception of Casual Male to increase awareness of brands, sizes and comfort carried in all channels and appeal to the younger, smaller and taller B&T consumers.
- Re-engineer the look and feel of the Casual Male brand in all communications including in-store experience, web & catalog

New Design

CASUAL | MALE XL

Reactions to “XL” logo concept

Majority of respondents reacted positively to these concepts:

- *“Yes, that’s my size.” / “That’s what I’m looking for.”*
- “XL” seen as “manly, powerful” rather than overweight
- Appeared to create a sense of distinctiveness for brand
- Would communicate “change” at Casual Male
- Seen as youthful by some respondents

Developmental Markets

DMA	Population	Market Rank	Anchor Stores	Outlet Stores
Phoenix, AZ	2017.3	15	5	1
Columbus, OH	630.1	34	4	2
Grand Rapids, MI	683.5	38	3	0
Indianapolis, IN	589.6	25	6	1
Rochester, NY	392.6	74	4	0
San Antonio, TX	643.6	37	4	0
Total:	4956.7		26	4

Effectuated Change

- Exterior store
- Interior of store, visual presentation, signage, POS package
- Bags
- All communications
 - Direct mail
 - Email
 - Catalog version
 - Website
 - New Private label credit card
- Associate training



Before



After

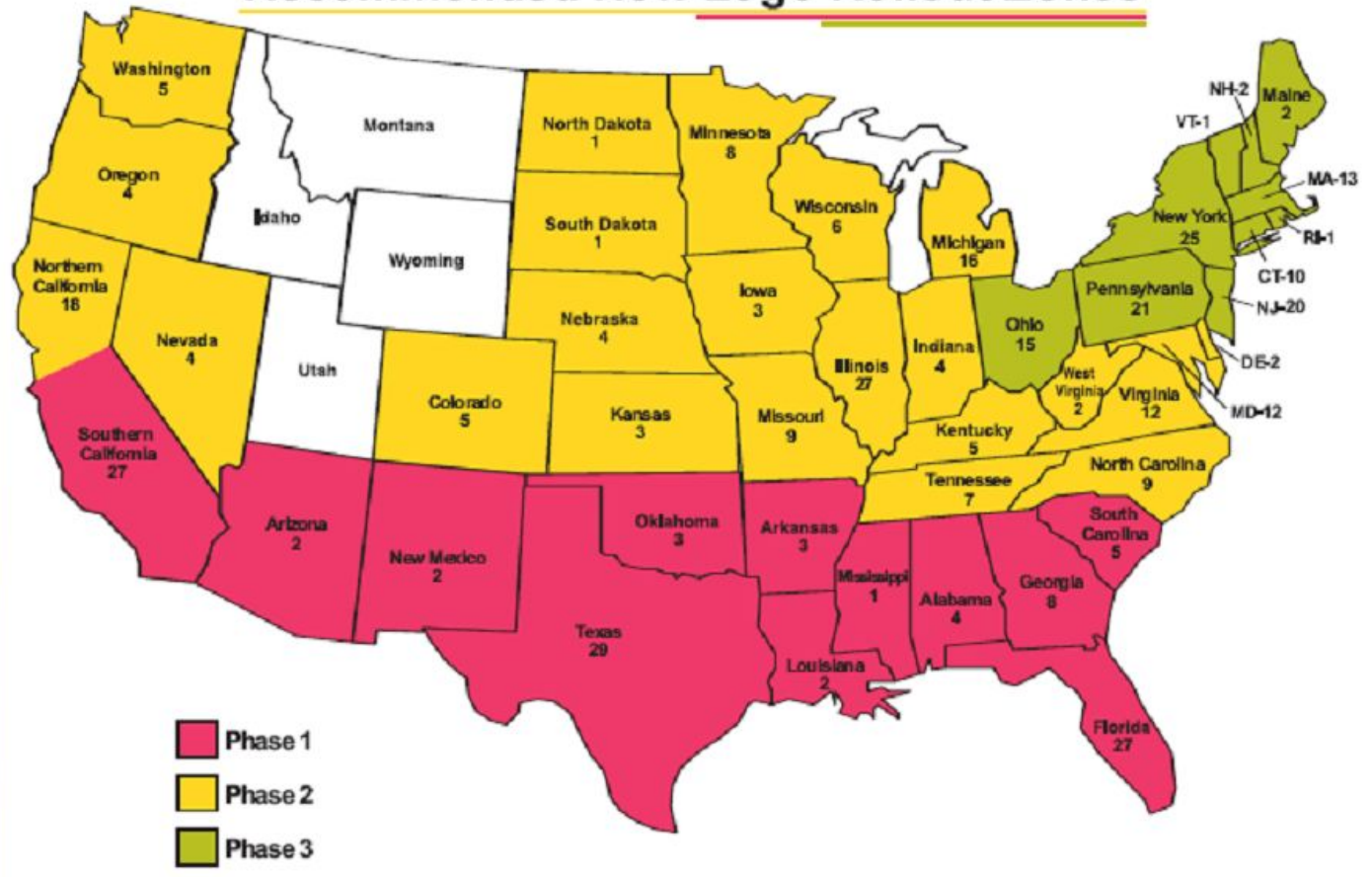




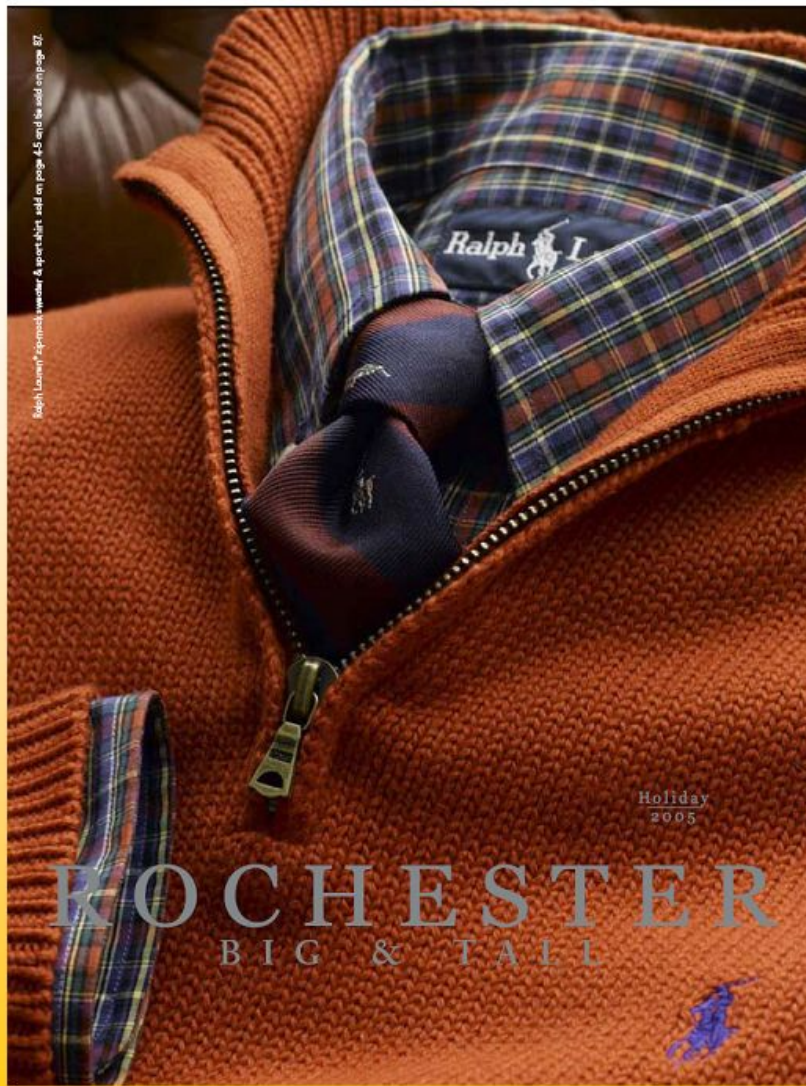
Developmental Market Results

- Increase in traffic
- Increase in transactions
- Higher % of sales in smaller sizes as compared to chain
- Increase in comp sales

Recommended New Logo Rollout Zones



Ralph Lauren® Polo neckwear & sportswear sold on page 45 and for sale on page 52.



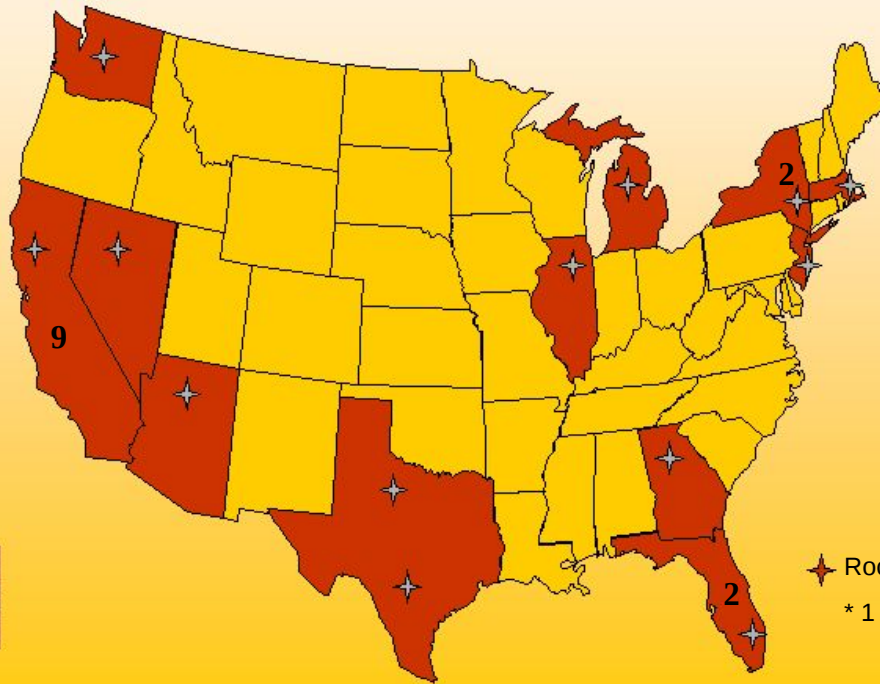
Holiday
2005

ROCHESTER

BIG & TALL

Rochester Overview

- Major growth for next 5 years. We will be in expanding Rochester from 24 stores to 40 more stores





Rochester Brands

claiborne
CANALI



KENNETH COLE new york



DKNY



Cloth by
Ermenegildo Zegna





Benefits to CMRG

- Combined entities give CMRG 65% market share of specialty retail sector
- Not a turn around – accretive to earnings in year one
- Senior management continues with incentive contracts
- Synergies will increase gross margin, reduce overhead costs (warehouse, administration, insurance, etc.)
- Comparable multi-channel opportunities to Casual Male
 - Internet/catalog over 20% of sales in less than 3 years
- Store growth opportunities
 - Underserved markets
 - Growth of 5 – 7 stores/yr
 - International opportunities



Rochester Big & Tall Transaction

- 21 U.S. stores; 1 in London
- Total revenue \$65.0M
- Audited EBIDTA of \$3.3M
- Potential for an additional 3 million dollar savings through integration

– Average sales per store	\$2.3M	vs	CM \$650,000
– Average transaction	\$400	vs	CM \$75
– Average store sq. footage	5,000-6,000 sq. ft.	vs	CM 3,500 sq. ft.
– Average income of customer	\$100,000+	vs	CM \$71,000
– Cost to open new store	\$100 sq. ft.	vs	CM \$36 sq. ft.
– Inventory needed	\$375,000	vs	CM \$125,000



1906 100 2006
YEARS

ROCHESTER CLOTHING

A SUIT SALE
SO BIG IT CAN
ONLY HAPPEN
ONCE EVERY

1906 **100** 2006
YEARS

Photo: [unreadable]

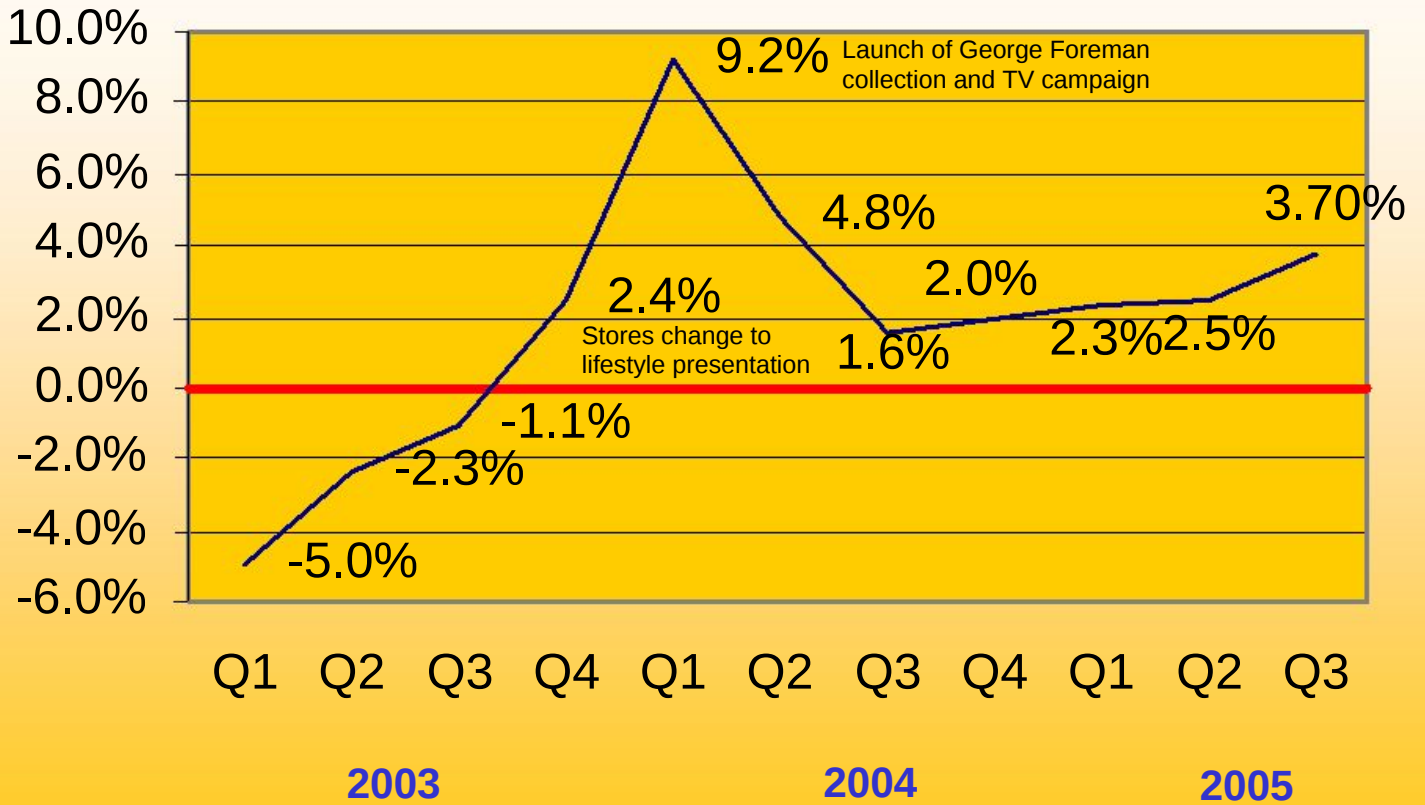
Spring
2006

ROCHESTER

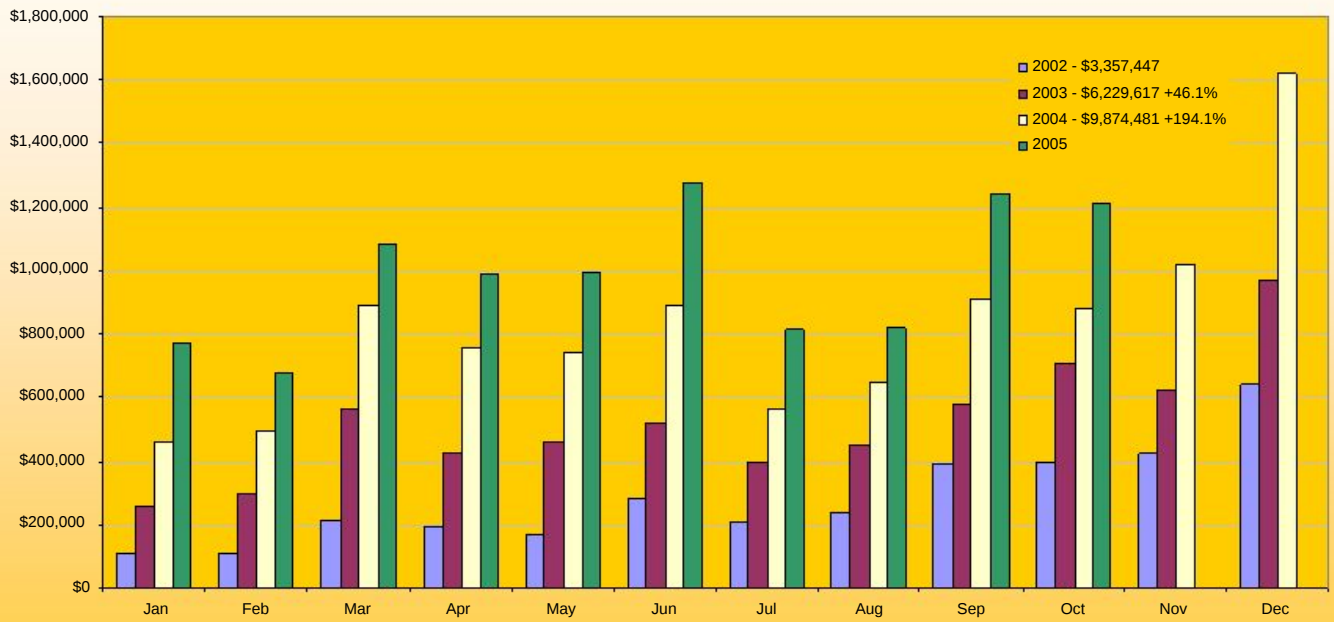
BIG & TALL

Continued accelerated growth of internet and catalog

Comp Store Trend

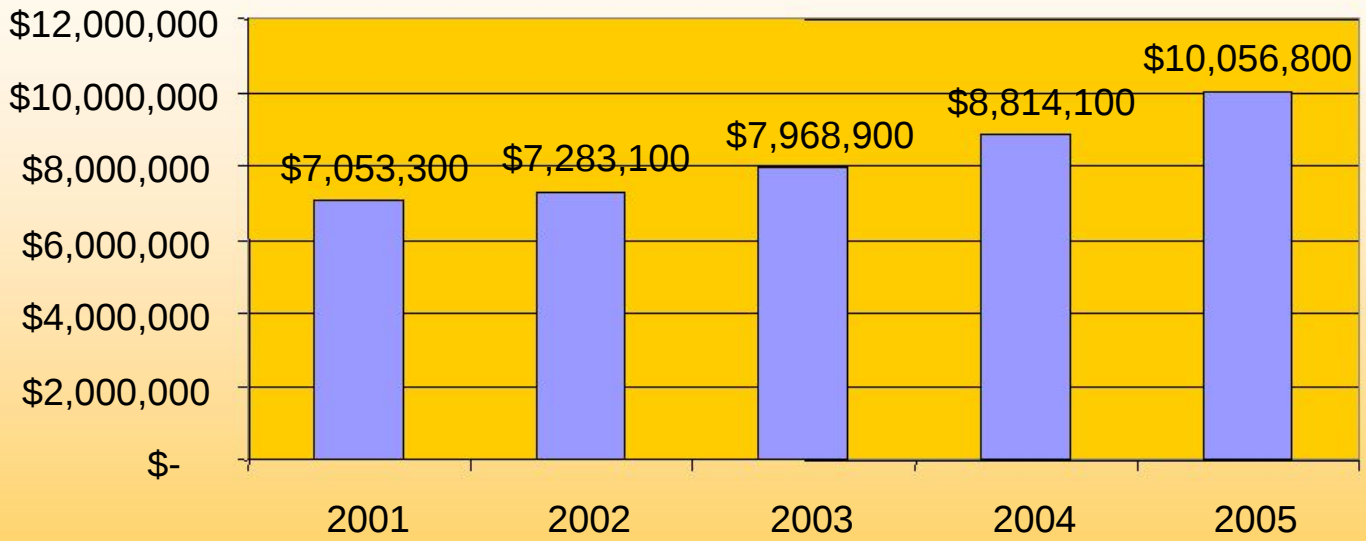


Internet Sales by Month



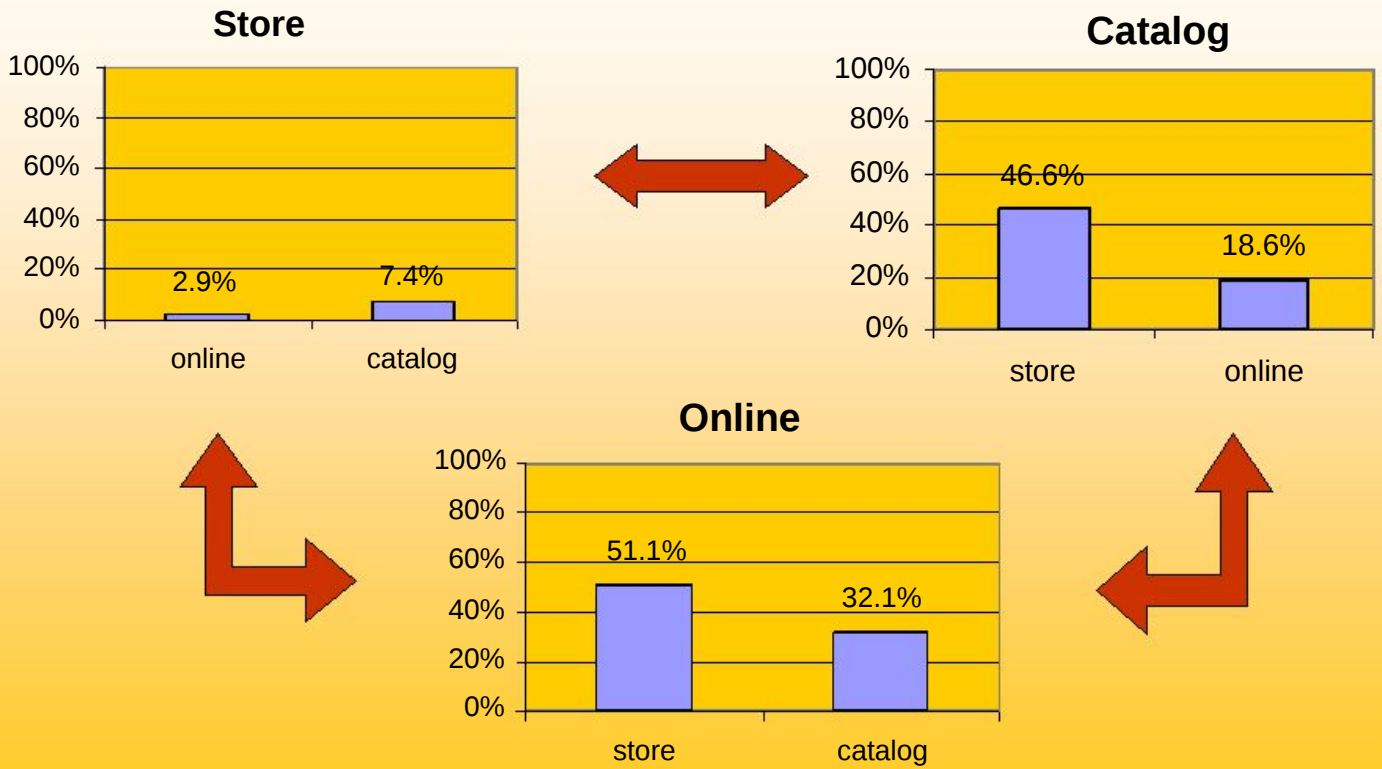
Store Catalog Sales

Catalog Sales



* % gains over FYE02

Multi-Channel



Customer Sales by Channel

Retail only	100
Catalog Only	123
E-commerce Only	104
Retail & Catalog	276
Retail & E-commerce	290
Catalog & E-commerce	286
Retail & Catalog & E-commerce	455

* Indexed to retail only shoppers

Search

CASUAL MALE XL [Check out our new items](#)

[HOME](#) | [SALE](#) | [CLEARANCE](#) | [STORES](#) | [CATALOG](#) | [FORWARD TO A FRIEND](#)

- Category
- Shirts
- Pants & Jeans
- Activewear
- Outerwear
- Sweaters & Vests
- Suit Separates
- Sportcoats
- Footwear
- Sleepwear
- Underwear
- Accessories
- Fragrances

- Brands
- 606 BLUE
- Calvin Klein
- Cutter & Buck
- George Foreman
- Harbor Bay
- Isod
- Levi's/Dockers
- Nautica
- NFL
- Polo Jeans Company
- Polo Ralph Lauren
- Reebok

- Lifestyle
- Team Sports
- Young Men

Special New Item Sale & CI Buy 2 & 1

now thru Sunday, December 11th

take **20% off**
our entire online selection
use offer code **SAVINGS** at online checkout.

plus!
FREE Ground Shipping
with your purchase of \$125 or more!
→ [Shop online now.](#)



gift cards available in any denomination now redeemable

Clothing to match your lifestyle



happy holidays!

FREE \$10 gift
(no strings attached)

our thanks to **brighten** your season





CASUAL MALE XL

BIG & TALL HOLIDAY 05 CASUAL MALE XL



holiday sale
now thru Dec. 7th 2005

Search

CASUAL MALE XL [Check out our new items](#)

[HOME](#) | [SALE](#) | [CLEARANCE](#) | [STORES](#) | [CATALOG](#) | [FORWARD TO A FRIEND](#)

- Category
- Shirts
- Pants & Jeans
- Activewear
- Outerwear
- Accessories & Hats
- Suit Separates
- Sportcoats
- Footwear
- Sleepwear
- Underwear
- Accessories
- Fragrances

- Brands
- 606 BLUE
- Calvin Klein
- Cutter & Buck
- George Foreman
- Harbor Bay
- Isod
- Levi's/Dockers
- Nautica
- NFL
- Polo Jeans Company
- Polo Ralph Lauren
- Reebok

- Lifestyle
- Team Sports
- Young Men's Products

Special New Items Sale & Clearance Buy 2 & 1

happy holidays from our friends at Casual Male XL

We wish you and your loved ones peace and joy this holiday season.

Thank you for choosing Casual Male XL. We look forward to providing you with the best prices and service in the coming year.

[Shop Casual Male XL now](#)

gift cards available in any denomination now redeemable in-store + online + phone → [Buy now](#)

Clothing to match your lifestyle



→ [Shop our holiday specials online now](#)

Gross Margin Improvements

- Inventory management
- Direct sourcing
- Building proprietary brands

Gross Margin Opportunity

- Core vs. seasonal/fashion – core year round basic stock items (5 pocket jean, pique polo, pocket tee, underwear, etc.)
- Implementation of E3 (replenishment system) determined that we were 25% out of stocks on core items – demand exceeded supply
 - Better margins on core products than seasonal/fashion

Guaranteed In-stock Program

- 7 key items – 12% of sales
- GIS Program – Bottoms 49 sizes, delivery in 5 working days or FREE
- 8/21 launch
- Sold 449,405 units
- Units 26% increase
- 4,564 units fulfilled through catalog
- 9 pieces of free items given away



Great sale prices on your favorites! Stock up now on everyday basics. In-stock or it's **free**. Guaranteed!



sale \$21⁹⁹

WATER-RESISTANT PUFFY POLAR fleece
 Harbor Bay® Figue Polo®
 A 4-way stretch and wicking knit
 with 100% cotton, 100% cotton.
 Colors: red, navy, grey, white, black.
 Reg. \$26

SIZE				
XS	S	M	L	XL
30	32	34	36	38
32	34	36	38	40



Available in 40 sizes!



sale \$39⁹⁹

Harbor Bay® Loose Fit Jeans
 Loose fit through the seat and thighs.
 100% cotton.
 Colors: denim wash, navy.
 Reg. \$45

LENGTH				
44	46	48	50	52
LENGTH 34"				
42	44	46	48	50
44	46	48	50	52
46	48	50	52	54
LENGTH 32"				
40	42	44	46	48
42	44	46	48	50
44	46	48	50	52
46	48	50	52	54
LENGTH 30"				
38	40	42	44	46
40	42	44	46	48
LENGTH 28"				
36	38	40	42	44



Water resistant fabric technology provides up to 4" of comfort.



Available in 40 sizes!



sale \$39⁹⁹

Comfort Zone by George Foreman®
 Waist-Relaxer® Casual Pants
 Fun and flirty style in 100% soft cotton.
 Colors: navy, black, black.
 Reg. \$45

LENGTH				
44	46	48	50	52
LENGTH 34"				
42	44	46	48	50
44	46	48	50	52
46	48	50	52	54
LENGTH 32"				
40	42	44	46	48
42	44	46	48	50
44	46	48	50	52
46	48	50	52	54
LENGTH 30"				
38	40	42	44	46
40	42	44	46	48
LENGTH 28"				
36	38	40	42	44



sale \$16⁹⁹

WATER-RESISTANT PUFFY POLAR fleece
 Harbor Bay® Pocket T-shirt® or
 Comfort Zone by George Foreman®
 Ultra-soft cotton in soft 100% cotton.
 Colors: navy, red, white, black, grey.
 Reg. \$20-\$24

SIZE				
XS	S	M	L	XL
30	32	34	36	38
32	34	36	38	40



Water resistant fabric technology provides up to 4" of comfort.



Available in 40 sizes!



sale \$44⁹⁹

Comfort Zone by George Foreman®
 Waist-Relaxer® Dress Pants
 Fun and flirty style with 100% soft cotton and
 tab closures. 66% polyester, 34% rayon.
 Colors: grey, black.
 Reg. \$50

LENGTH				
44	46	48	50	52
LENGTH 34"				
42	44	46	48	50
44	46	48	50	52
46	48	50	52	54
LENGTH 32"				
40	42	44	46	48
42	44	46	48	50
44	46	48	50	52
46	48	50	52	54
LENGTH 30"				
38	40	42	44	46
40	42	44	46	48
LENGTH 28"				
36	38	40	42	44



sale \$34⁹⁹

Comfort Zone by George Foreman®
 Neck-Relaxer® Dress Shirts
 A 4-way stretch cotton knit with all the
 Cotton blends. Easy-care: white,
 Button-down. Colors: white, blue.
 Reg. \$40

SIZE				
12.5	14	15.5	17	18.5
LENGTH 34"				
12.5	14	15.5	17	18.5
14	15.5	17	18.5	20
LENGTH 32"				
12	13.5	15	16.5	18
13.5	15	16.5	18	20
LENGTH 30"				
11.5	13	14.5	16	17.5

*Sleeve length and collar size may vary. ©2011 George Foreman®. All rights reserved. Harbor Bay® and Comfort Zone® are trademarks of George Foreman®. All other trademarks are the property of their respective owners. Colors may vary. Availability subject to change without notice. ©2011 George Foreman®. All rights reserved.

Direct Sourcing

- Direct Sourcing of goods through Li & Fung, as agent beginning in 2006
- New Department created, hiring of industry veteran
- Potential for 40% of Casual Male Inventory to go Direct
- Cost saving of up to 15%
- Better sourcing (reduction of # of Vendors)
- Rochester has very little private label, potential for 20%
- Cost savings of up to 20% for Rochester

Proprietary Brands

Comfort
ZONE
By George Foreman

HARBOR BAY

626 BLUE
Vintage Surplus

SYN R GY



HARBOR BAY

rely on the quality and function
of basic items designed for
your lifestyle

Harbor Bay® Pique Polo

Full-cut body in traditional styling with straight hem and side vents. 100% cotton. Imported.
Colors: navy, red, white, black, grey, forest heather, andora heather, chocolate heather, midnight heather.
Tall: XLT-4XLT. Big: 1X-6X.
#81601 Pique Polo \$26
or \$21.99 each when you buy 2 or more

Harbor Bay® Mockneck and Crewneck

The comfort of 100% cotton, fashioned in a full-cut body with taped neck seams and straight hem. Machine wash. Imported.
Tall: XLT-5XLT. Big: 2X-6X.
Colors: forest heather, andora heather, midnight heather, black, dark grey heather, fawn heather.
#84754 Mockneck \$25
Colors: forest green, burgundy, black.
#84753 Crewneck \$25

Harbor Bay® Loose-fit Jeans

Your favorite 5-pocket style in 100% cotton. Waist: 36-44. Inseam: 28-38.
Color: stonewash.
#81570 Loose-fit Jeans \$45 each
or \$39.99 each when you buy 2 or more

Additional colors on #Me online.
Sizes, styles and selection may vary by store.



"My favorite color is comfortable!"
—George Foreman

A comfortable line of clothing in the sizes you need, inspired by a great American icon

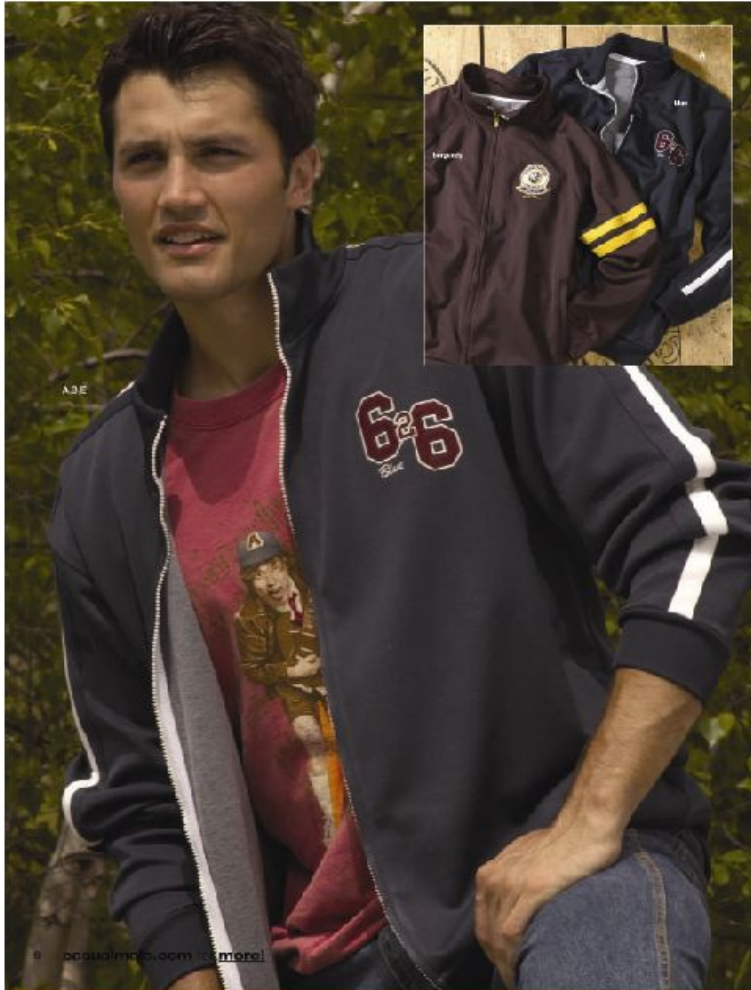
George Foreman Supersuede Sportshirt
100% polyester. Machine wash. Imported.
Colors: burgundy, black, olive, saddle, chocolate.
Tall: XLT-5XLT Big: 1X-6X.
#84097 Supersuede Sportshirt \$45

**Comfort Zone by George Foreman™
Waist-Relaxer™ Twill Pants**
Tailored with double pleats in 100% cotton.
Machine wash. Imported.
Colors: navy, khaki, black, grey, fatigue, stone, denim.
Waist: 36-64. Inseam: 28-38.
#83684 Waist-Relaxer™ Twill Pants \$45



*waist-relaxer™
hidden waistband
expands up to 4"
for comfort.*

Additional colors available online.
Sizes, styles and selection may vary by store.



626 BLUE®
Vintage Inspired

today's new classic options
Discover your favorites in timeless styles, fits and washes!



- A. 626 BLUE® Track Jacket**
80% polyester, 20% cotton.
Machine wash. Imported.
Tall: 31.7-34.7; Slim: 24-30.
#9771 Track Jacket \$50
- B, D. 626 BLUE® Screen print Tees**
100% cotton. Machine wash. Imported.
Tall: 29.7-34.7; Slim: 24-30
- C. #94588 Blue** \$28
- D. #94588 Chocolate** \$25
- D. #94588 Blue** \$25
- E. 626 BLUE® Premium Wash Jeans**
100% COTTON. MACHINE WASH. IMPORTED.
Waist: 44-50; inseam: 30-32.
#9710 Premium Wash Jeans \$16.00

626blue.com | more!

Order anytime, toll-free: 1.800.767.0566

SYNRGY



Collection will consist of Wovens, Casual Pant, and Knits

Assortment will reflect items/attitude and overall look of successful contemporary brands such as George Foreman Signature, Perry Ellis, I.N.C., etc.



2 Year Goal

- 4% comp annually
- 100 basis point improvement annually
- 100 basis point improvement in SG&A annually

2007 = 9 to 10% operating income

Forward - Looking Statement

Any remarks that we make today about future expectations, plans and prospects for Casual Male Retail Group, Inc. which are not historical facts, are forward-looking statements that involve risks and uncertainties. For a discussion of such risks and uncertainties, which could cause the Company's actual results to differ from those contained in the forward-looking statements, please read the section entitled "Forward-Looking Statements" in the Company's most recent Form 10-K and Form 10-Q and the Form 8-K filed on April 8, 2005 with the Securities and Exchange Commission.



Casual Male Retail Group

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